

**WARD TOD METROPOLITAN DISTRICT NO. 1**  
**FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS - 6%**  
**BIENNIAL REASSESSMENT**

GENERAL AND DEBT SERVICE FUNDS ONLY

**SCHEDULE OF ESTIMATED JUNIOR LIEN BONDS DEBT SERVICE REQUIREMENTS**

FOR THE CALENDAR YEARS ENDING 2019 THROUGH 2059

**PRESENTED AS A RANGE**

<u>Junior Lien Bond Issue</u>							
Dated:		December 5, 2019		\$708,000			
Issued:		December 5, 2019					
Interest Rate:		9.000%		compounded annually			
Principal payments due		December 15		Maturity:		December 15, 2052	
Year	Bond Principal		Bond Interest			Total Junior Lien Bonds Debt Service Payments (To Page B3)	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
2019	-	708,000	-	-	-	-	2019
2020	-	708,000	65,490	-	65,490	-	2020
2021	-	708,000	69,614	-	135,104	-	2021
2022	-	708,000	75,879	-	210,983	-	2022
2023	-	708,000	82,709	-	293,692	-	2023
2024	-	708,000	90,152	-	383,844	-	2024
2025	-	708,000	98,266	-	482,110	-	2025
2026	-	708,000	107,110	-	589,220	-	2026
2027	-	708,000	116,750	-	705,970	-	2027
2028	-	708,000	127,257	-	833,227	-	2028
2029	-	708,000	138,710	-	971,938	-	2029
2030	-	708,000	151,194	-	1,123,132	-	2030
2031	-	708,000	164,802	-	1,287,934	-	2031
2032	-	708,000	179,634	-	1,467,568	-	2032
2033	-	708,000	195,801	-	1,663,369	-	2033
2034	-	708,000	213,423	-	1,876,792	-	2034
2035	-	708,000	232,631	-	2,109,424	-	2035
2036	-	708,000	253,568	-	2,362,992	-	2036
2037	-	708,000	276,389	-	2,639,381	-	2037
2038	-	708,000	301,264	166,734	2,773,911	166,734	2038
2039	-	708,000	313,372	267,010	2,820,273	267,010	2039
2040	-	708,000	317,545	295,666	2,842,152	295,666	2040
2041	-	708,000	319,514	296,666	2,865,000	296,666	2041
2042	-	708,000	321,570	329,141	2,857,429	329,141	2042
2043	-	708,000	320,889	331,641	2,846,677	331,641	2043
2044	-	708,000	319,921	368,074	2,798,524	368,074	2044
2045	-	708,000	315,587	367,074	2,747,036	367,074	2045
2046	-	708,000	310,953	402,864	2,655,126	402,864	2046
2047	-	708,000	302,681	403,864	2,553,944	403,864	2047
2048	-	708,000	293,575	444,415	2,403,103	444,415	2048
2049	-	708,000	279,999	1,056,415	1,626,687	1,056,415	2049
2050	-	708,000	210,122	913,895	922,913	913,895	2050
2051	-	708,000	146,782	913,895	155,800	913,895	2051
2052	708,000	-	77,742	233,542	-	941,542	2052
2053	-	-	-	-	-	-	2053
2054	-	-	-	-	-	-	2054
2055	-	-	-	-	-	-	2055
2056	-	-	-	-	-	-	2056
2057	-	-	-	-	-	-	2057
2058	-	-	-	-	-	-	2058
2059	-	-	-	-	-	-	2059
	708,000		6,790,897	6,790,897		7,498,897	

<u>USE OF PROCEEDS:</u>	
C Bond Proceeds	\$708,000
	\$708,000

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Compilation Report.