

BIG DRY CREEK METROPOLITAN DISTRICT
FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS
GENERAL AND DEBT SERVICE FUNDS ONLY
SCHEDULE OF ESTIMATED JUNIOR LIEN BONDS DEBT SERVICE REQUIREMENTS
FOR THE CALENDAR YEARS ENDING 2017 THROUGH 2053

<u>Series 2017C Junior Lien Bond Issue</u>							
Dated:		August 2, 2017		\$1,865,000			
Issued:		August 2, 2017					
Interest Rate:		9.00% compounded annually					
Principal payments due on		December 15					
Year	Bond Principal		Bond Interest			Total Junior Lien Bonds Debt Service Payments	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
						(To Page 4)	
2017	-	1,865,000	62,011	-	62,011	-	2017
2018	-	1,865,000	173,431	-	235,442	-	2018
2019	-	1,865,000	189,040	-	424,482	-	2019
2020	-	1,865,000	206,053	-	630,535	-	2020
2021	-	1,865,000	224,598	-	855,134	-	2021
2022	-	1,865,000	244,812	-	1,099,946	-	2022
2023	-	1,865,000	266,845	-	1,366,791	-	2023
2024	-	1,865,000	290,861	-	1,657,652	-	2024
2025	-	1,865,000	317,039	-	1,974,691	-	2025
2026	-	1,865,000	345,572	-	2,320,263	-	2026
2027	-	1,865,000	376,674	-	2,696,936	-	2027
2028	-	1,865,000	410,574	-	3,107,511	-	2028
2029	-	1,865,000	447,526	-	3,555,037	-	2029
2030	-	1,865,000	487,803	-	4,042,840	-	2030
2031	-	1,865,000	531,706	-	4,574,546	-	2031
2032	-	1,865,000	579,559	-	5,154,105	-	2032
2033	-	1,865,000	631,719	-	5,785,824	-	2033
2034	-	1,865,000	688,574	-	6,474,398	-	2034
2035	-	1,865,000	750,546	357,308	6,867,636	357,308	2035
2036	-	1,865,000	785,937	586,175	7,067,398	586,175	2036
2037	-	1,865,000	803,916	588,025	7,283,290	588,025	2037
2038	-	1,865,000	823,346	652,662	7,453,973	652,662	2038
2039	-	1,865,000	838,708	652,962	7,639,719	652,962	2039
2040	-	1,865,000	855,425	726,235	7,768,908	726,235	2040
2041	-	1,865,000	867,052	725,273	7,910,687	725,273	2041
2042	-	1,865,000	879,812	802,763	7,987,735	802,763	2042
2043	-	1,865,000	886,746	801,113	8,073,368	801,113	2043
2044	-	1,865,000	894,453	883,707	8,084,114	883,707	2044
2045	-	1,865,000	895,420	881,945	8,097,589	881,945	2045
2046	-	1,865,000	896,633	965,548	8,028,675	965,548	2046
2047	-	1,865,000	890,431	2,917,535	6,001,570	2,917,535	2047
2048	-	1,865,000	707,991	1,930,072	4,779,489	1,930,072	2048
2049	-	1,865,000	598,004	1,930,072	3,447,421	1,930,072	2049
2050	-	1,865,000	478,118	2,045,876	1,879,662	2,045,876	2050
2051	-	1,865,000	337,020	2,045,876	170,806	2,045,876	2051
2052	1,814,000	51,000	183,222	354,028	-	2,168,028	2052
2053	51,000	-	4,590	4,590	-	55,590	2053
	<u>1,865,000</u>		<u>19,851,768</u>	<u>19,851,768</u>		<u>21,716,768</u>	

<u>USES OF FUNDS</u>	
Project Fund	1,788,750
Underwriter's Discount	6,250
Issuance Costs	70,000
	<u>1,865,000</u>

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Report.