

NORTH HOLLY METROPOLITAN DISTRICT
FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS
GENERAL AND DEBT SERVICE FUNDS ONLY
SCHEDULE OF ESTIMATED JUNIOR LIEN BOND DEBT SERVICE REQUIREMENTS
FOR THE CALENDAR YEARS ENDING 2018 THROUGH 2059

Junior Lien Bond Issue							
Dated: July 24, 2018		\$1,614,000					
Issued: July 24, 2018							
Interest Rate: 8.000%		compounded annually					
Principal payments:		Due on December 15					
Year	Bond Principal		Bond Interest			Total Junior Lien Bonds Debt Service Payments (To Page 5)	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
2018	-	1,614,000	50,572	-	50,572	-	2018
2019	-	1,614,000	133,166	-	183,738	-	2019
2020	-	1,614,000	143,819	-	327,557	-	2020
2021	-	1,614,000	155,325	-	482,881	-	2021
2022	-	1,614,000	167,751	-	650,632	-	2022
2023	-	1,614,000	181,171	-	831,802	-	2023
2024	-	1,614,000	195,664	-	1,027,467	-	2024
2025	-	1,614,000	211,317	-	1,238,784	-	2025
2026	-	1,614,000	228,223	-	1,467,007	-	2026
2027	-	1,614,000	246,481	-	1,713,487	-	2027
2028	-	1,614,000	266,199	-	1,979,686	-	2028
2029	-	1,614,000	287,495	-	2,267,181	-	2029
2030	-	1,614,000	310,494	-	2,577,675	-	2030
2031	-	1,614,000	335,334	-	2,913,010	-	2031
2032	-	1,614,000	362,161	-	3,275,170	-	2032
2033	-	1,614,000	391,134	-	3,666,304	-	2033
2034	-	1,614,000	422,424	-	4,088,728	-	2034
2035	-	1,614,000	456,218	-	4,544,946	-	2035
2036	-	1,614,000	492,716	-	5,037,662	-	2036
2037	-	1,614,000	532,133	407,295	5,162,500	407,295	2037
2038	-	1,614,000	542,120	613,169	5,091,451	613,169	2038
2039	-	1,614,000	536,436	610,994	5,016,893	610,994	2039
2040	-	1,614,000	530,471	681,568	4,865,797	681,568	2040
2041	-	1,614,000	518,384	677,968	4,706,213	677,968	2041
2042	-	1,614,000	505,617	752,574	4,459,256	752,574	2042
2043	-	1,614,000	485,860	753,099	4,192,017	753,099	2043
2044	-	1,614,000	464,481	832,324	3,824,174	832,324	2044
2045	-	1,614,000	435,054	837,249	3,421,978	837,249	2045
2046	-	1,614,000	402,878	921,697	2,903,159	921,697	2046
2047	-	1,614,000	361,373	921,297	2,343,234	921,297	2047
2048	-	1,614,000	316,579	2,228,143	431,671	2,228,143	2048
2049	1,331,000	283,000	163,654	595,324	-	1,926,324	2049
2050	283,000	-	22,640	22,640	-	305,640	2050
2051	-	-	-	-	-	-	2051
2052	-	-	-	-	-	-	2052
2053	-	-	-	-	-	-	2053
2054	-	-	-	-	-	-	2054
2055	-	-	-	-	-	-	2055
2056	-	-	-	-	-	-	2056
2057	-	-	-	-	-	-	2057
2058	-	-	-	-	-	-	2058
2059	-	-	-	-	-	-	2059
	1,614,000		10,855,343	10,855,343		12,469,343	

USE OF PROCEEDS:	
C Bond Proceeds	\$1,614,000
	<u>\$1,614,000</u>

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Report.