

MOUNTAIN SHADOWS METROPOLITAN DISTRICT
FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS
GENERAL AND DEBT SERVICE FUNDS ONLY
SCHEDULE OF ESTIMATED JUNIOR LIEN BONDS DEBT SERVICE REQUIREMENTS
FOR THE CALENDAR YEARS ENDING 2018 THROUGH 2050

<u>Series 2018C-1 Junior Lien Bond Issue</u>							
Dated:		March 29, 2018		\$1,994,000			
Issued:		March 29, 2018					
Interest Rate:		10.00% compounded annually					
Principal payments:		Due on December 15					
Year	Bond Principal		Bond Interest			Total 2018C-1 Junior Lien Bonds Debt Service Payments (To Page 5)	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
2018	-	1,994,000	141,796	-	141,796	-	2018
2019	-	1,994,000	213,580	-	355,375	-	2019
2020	-	1,994,000	234,938	-	590,313	-	2020
2021	-	1,994,000	258,431	-	848,744	-	2021
2022	-	1,994,000	284,274	-	1,133,018	-	2022
2023	-	1,994,000	312,702	-	1,445,720	-	2023
2024	-	1,994,000	343,972	-	1,789,692	-	2024
2025	-	1,994,000	378,369	-	2,168,061	-	2025
2026	-	1,994,000	416,206	-	2,584,267	-	2026
2027	-	1,994,000	457,827	-	3,042,094	-	2027
2028	-	1,994,000	503,609	-	3,545,704	-	2028
2029	-	1,994,000	553,970	-	4,099,674	-	2029
2030	-	1,994,000	609,367	776,154	3,932,887	776,154	2030
2031	-	1,994,000	592,689	794,815	3,730,761	794,815	2031
2032	-	1,994,000	572,476	877,931	3,425,306	877,931	2032
2033	-	1,994,000	541,931	877,681	3,089,555	877,681	2033
2034	-	1,994,000	508,355	966,149	2,631,761	966,149	2034
2035	-	1,994,000	462,576	940,149	2,154,188	940,149	2035
2036	-	1,994,000	414,819	1,037,100	1,531,906	1,037,100	2036
2037	-	1,994,000	352,591	1,037,600	846,896	1,037,600	2037
2038	9,000	1,985,000	284,090	1,130,986	-	1,139,986	2038
2039	942,000	1,043,000	198,500	198,500	-	1,140,500	2039
2040	1,043,000	-	104,300	104,300	-	1,147,300	2040
2041	-	-	-	-	-	-	2041
2042	-	-	-	-	-	-	2042
2043	-	-	-	-	-	-	2043
2044	-	-	-	-	-	-	2044
2045	-	-	-	-	-	-	2045
2046	-	-	-	-	-	-	2046
2047	-	-	-	-	-	-	2047
2048	-	-	-	-	-	-	2048
2049	-	-	-	-	-	-	2049
2050	-	-	-	-	-	-	2050
	1,994,000		8,741,367	8,741,367		10,735,367	

<u>USE OF PROCEEDS:</u>	
2018C-1 Bond Proceeds	1,589,862
Issuance Costs	404,138
	1,994,000

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Report.