

LEYDEN ROCK METROPOLITAN DISTRICT NO. 10
FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS
GENERAL AND DEBT SERVICE FUNDS ONLY
SCHEDULE OF ESTIMATED SERIES 2017C BONDS DEBT SERVICE REQUIREMENTS
AS OF DECEMBER 31, 2016 AND FOR THE CALENDAR YEARS ENDING 2017 THROUGH 2049

<u>Series 2017C Junior Lien Bond Issue</u>							
Dated:		December 14, 2017		\$4,101,000			
Issued:		December 14, 2017					
Interest Rate:		10.75% compounded annually					
Principal payments due on December 15							
Year	Bond Principal		Bond Interest			Total 2017C Junior Lien Bonds Debt Service Payments	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
2017	-	4,101,000	-	-	-	-	2017
2018	-	4,101,000	442,082	-	442,082	-	2018
2019	-	4,101,000	488,381	-	930,463	-	2019
2020	-	4,101,000	540,882	-	1,471,346	-	2020
2021	-	4,101,000	599,027	-	2,070,373	-	2021
2022	-	4,101,000	663,423	-	2,733,796	-	2022
2023	-	4,101,000	734,741	-	3,468,536	-	2023
2024	-	4,101,000	813,725	-	4,282,261	-	2024
2025	-	4,101,000	901,201	-	5,183,462	-	2025
2026	-	4,101,000	998,080	-	6,181,541	-	2026
2027	-	4,101,000	1,105,373	-	7,286,915	-	2027
2028	-	4,101,000	1,224,201	-	8,511,115	-	2028
2029	-	4,101,000	1,355,802	-	9,866,918	-	2029
2030	-	4,101,000	1,501,551	-	11,368,469	-	2030
2031	-	4,101,000	1,662,968	-	13,031,437	-	2031
2032	-	4,101,000	1,841,737	-	14,873,174	-	2032
2033	-	4,101,000	2,039,724	1,000,522	15,912,376	1,000,522	2033
2034	-	4,101,000	2,151,438	1,738,714	16,325,100	1,738,714	2034
2035	-	4,101,000	2,195,806	1,737,714	16,783,192	1,737,714	2035
2036	-	4,101,000	2,245,051	1,940,826	17,087,417	1,940,826	2036
2037	-	4,101,000	2,277,755	1,944,076	17,421,096	1,944,076	2037
2038	-	4,101,000	2,313,625	2,162,040	17,572,682	2,162,040	2038
2039	-	4,101,000	2,329,921	2,160,290	17,742,313	2,160,290	2039
2040	-	4,101,000	2,348,156	2,395,277	17,695,192	2,395,277	2040
2041	-	4,101,000	2,343,091	2,394,777	17,643,506	2,394,777	2041
2042	-	4,101,000	2,337,534	2,648,763	17,332,278	2,648,763	2042
2043	-	4,101,000	2,304,077	2,650,513	16,985,843	2,650,513	2043
2044	-	4,101,000	2,266,836	2,915,533	16,337,146	2,915,533	2044
2045	-	4,101,000	2,197,101	6,553,283	11,980,964	6,553,283	2045
2046	-	4,101,000	1,728,811	6,049,091	7,660,684	6,049,091	2046
2047	-	4,101,000	1,264,381	6,049,091	2,875,974	6,049,091	2047
2048	2,786,000	1,315,000	750,025	3,625,999	-	6,411,999	2048
2049	1,315,000	-	141,363	141,363	-	1,456,363	2049
4,101,000				48,107,867	48,107,867	52,208,867	

<u>USES OF FUNDS</u>	
Repay a portion of 2016C Junior Bonds	3,776,505
Underwriter Discount	164,040
Issuance Costs	160,455
	4,101,000

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Report.