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| Leyden Ranch Metropolitan District Projected Schedule of Subordinate Cash Flow Bonds - Series 2017C For the Years Ended December 31, 2017 through 2050 |
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| | Funds Available | 11.00% Accrued Interest | Principal Paid | Interest Paid | Unpaid Interest | Total Paid | Principal Balance |
|------------|--------------------|-------------------------------|-------------------|------------------|--------------------|------------------|----------------------|
| 5/25/2017 | | | | | | | 600,000 |
| 12/15/2017 | - | 36,667 | - | - | 36,667 | - | 600,000 |
| 12/15/2018 | - | 70,033 | - | - | 106,700 | - | 600,000 |
| 12/15/2019 | - | 77,737 | - | - | 184,437 | - | 600,000 |
| 12/15/2020 | - | 86,288 | - | - | 270,725 | - | 600,000 |
| 12/15/2021 | - | 95,780 | - | - | 366,505 | - | 600,000 |
| 12/15/2022 | - | 106,316 | - | - | 472,820 | - | 600,000 |
| 12/15/2023 | - | 118,010 | - | - | 590,831 | - | 600,000 |
| 12/15/2024 | - | 130,991 | - | - | 721,822 | - | 600,000 |
| 12/15/2025 | - | 145,400 | - | - | 867,222 | - | 600,000 |
| 12/15/2026 | - | 161,394 | - | - | 1,028,617 | - | 600,000 |
| 12/15/2027 | - | 179,148 | - | - | 1,207,765 | - | 600,000 |
| 12/15/2028 | - | 198,854 | - | - | 1,406,619 | - | 600,000 |
| 12/15/2029 | - | 220,728 | - | - | 1,627,347 | - | 600,000 |
| 12/15/2030 | - | 245,008 | - | - | 1,872,355 | - | 600,000 |
| 12/15/2031 | - | 271,959 | - | - | 2,144,314 | - | 600,000 |
| 12/15/2032 | 128,014 | 301,875 | - | 128,014 | 2,318,175 | 128,014 | 600,000 |
| 12/15/2033 | 245,454 | 320,999 | - | 245,454 | 2,393,720 | 245,454 | 600,000 |
| 12/15/2034 | 271,964 | 329,309 | - | 271,964 | 2,451,065 | 271,964 | 600,000 |
| 12/15/2035 | 274,652 | 335,617 | - | 274,652 | 2,512,031 | 274,652 | 600,000 |
| 12/15/2036 | 304,265 | 342,323 | - | 304,265 | 2,550,089 | 304,265 | 600,000 |
| 12/15/2037 | 302,977 | 346,510 | - | 302,977 | 2,593,622 | 302,977 | 600,000 |
| 12/15/2038 | 336,068 | 351,298 | - | 336,068 | 2,608,852 | 336,068 | 600,000 |
| 12/15/2039 | 329,482 | 352,974 | - | 329,482 | 2,632,344 | 329,482 | 600,000 |
| 12/15/2040 | 367,766 | 355,558 | - | 367,766 | 2,620,136 | 367,766 | 600,000 |
| 12/15/2041 | 369,297 | 354,215 | - | 369,297 | 2,605,053 | 369,297 | 600,000 |
| 12/15/2042 | 405,008 | 352,556 | - | 405,008 | 2,552,601 | 405,008 | 600,000 |
| 12/15/2043 | 403,077 | 346,786 | - | 403,077 | 2,496,310 | 403,077 | 600,000 |
| 12/15/2044 | 443,202 | 340,594 | - | 443,202 | 2,393,702 | 443,202 | 600,000 |
| 12/15/2045 | 443,065 | 329,307 | - | 443,065 | 2,279,944 | 443,065 | 600,000 |
| 12/15/2046 | 487,758 | 316,794 | - | 487,758 | 2,108,980 | 487,758 | 600,000 |
| 12/15/2047 | 972,470 | 297,988 | - | 972,470 | 1,434,498 | 972,470 | 600,000 |
| 12/14/2048 | 919,819 | 223,795 | - | 919,819 | 738,474 | 919,819 | 600,000 |
| 12/14/2049 | 919,819 | 147,232 | 34,000 | 885,706 | - | 919,706 | 566,000 |
| 12/14/2050 | 639,463 | 62,260 | 566,000 | 62,260 | - | 628,260 | - |
| | | <u>7,952,304</u> | <u>600,000</u> | <u>7,952,304</u> | | <u>8,552,304</u> | |