

LEWIS POINTE METROPOLITAN DISTRICT
FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS
GENERAL AND DEBT SERVICE FUNDS ONLY
SCHEDULE OF ESTIMATED JUNIOR LIEN BOND DEBT SERVICE REQUIREMENTS
AS OF DECEMBER 31, 2016, AND FOR THE CALENDAR YEARS ENDING THROUGH 2047

Series 2017C Junior Lien Bond Issue Dated: March 23, 2017 \$536,000 Issued: March 23, 2017 Interest Rate: 9.00% compounded annually Principal payments: due on December 15							
Year	Bond Principal		Bond Interest			Total 2017C Junior Lien Bonds Debt Service Payments	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
						(To Page 4)	
2017	-	536,000	35,108	-	35,108	-	2017
2018	-	536,000	51,400	-	86,508	-	2018
2019	-	536,000	56,026	-	142,534	-	2019
2020	-	536,000	61,068	-	203,602	-	2020
2021	-	536,000	66,564	-	270,166	-	2021
2022	-	536,000	72,555	-	342,721	-	2022
2023	-	536,000	79,085	-	421,806	-	2023
2024	-	536,000	86,203	-	508,009	-	2024
2025	-	536,000	93,961	-	601,970	-	2025
2026	-	536,000	102,417	-	704,387	-	2026
2027	-	536,000	111,635	-	816,022	-	2027
2028	-	536,000	121,682	-	937,704	-	2028
2029	-	536,000	132,633	-	1,070,337	-	2029
2030	-	536,000	144,570	-	1,214,907	-	2030
2031	-	536,000	157,582	-	1,372,489	-	2031
2032	-	536,000	171,764	-	1,544,253	-	2032
2033	-	536,000	187,223	-	1,731,476	-	2033
2034	-	536,000	204,073	-	1,935,549	-	2034
2035	-	536,000	222,439	141,817	2,016,171	141,817	2035
2036	-	536,000	229,695	684,495	1,561,371	684,495	2036
2037	-	536,000	188,763	685,795	1,064,339	685,795	2037
2038	-	536,000	144,031	753,600	454,770	753,600	2038
2039	209,000	327,000	89,169	543,939	-	752,939	2039
2040	327,000	-	29,430	29,430	-	356,430	2040
2041	-	-	-	-	-	-	2041
2042	-	-	-	-	-	-	2042
2043	-	-	-	-	-	-	2043
2044	-	-	-	-	-	-	2044
2045	-	-	-	-	-	-	2045
2046	-	-	-	-	-	-	2046
2047	-	-	-	-	-	-	2047
	536,000		2,839,076	2,839,076		3,375,076	

USE OF PROCEEDS:	
Project Fund	311,125
Original Issue Discount	208,795
Underwriter's Discount	16,080
	536,000

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Report.