

HAWTHORN METROPOLITAN DISTRICT NO. 2
FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS
GENERAL AND DEBT SERVICE FUNDS ONLY
SCHEDULE OF ESTIMATED JUNIOR LIEN BONDS DEBT SERVICE REQUIREMENTS
FOR THE CALENDAR YEARS ENDING 2017 THROUGH 2051

Series 2017C Junior Lien Bond Issue							
Dated:		December 14, 2017		\$928,000			
Issued:		December 14, 2017					
Interest Rate:		10.000%		compounded annually			
Principal payments due on December 15							
Year	Bond Principal		Bond Interest			Total Junior Lien Bonds Debt Service Payments	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
						(To Page 5)	
2017	-	928,000	-	-	-	-	2017
2018	-	928,000	93,058	-	93,058	-	2018
2019	-	928,000	102,106	-	195,164	-	2019
2020	-	928,000	112,316	-	307,480	-	2020
2021	-	928,000	123,548	-	431,028	-	2021
2022	-	928,000	135,903	-	566,931	-	2022
2023	-	928,000	149,493	-	716,424	-	2023
2024	-	928,000	164,442	-	880,866	-	2024
2025	-	928,000	180,887	-	1,061,753	-	2025
2026	-	928,000	198,975	-	1,260,728	-	2026
2027	-	928,000	218,873	-	1,479,601	-	2027
2028	-	928,000	240,760	-	1,720,361	-	2028
2029	-	928,000	264,836	-	1,985,197	-	2029
2030	-	928,000	291,320	-	2,276,517	-	2030
2031	-	928,000	320,452	-	2,596,968	-	2031
2032	-	928,000	352,497	139,527	2,809,939	139,527	2032
2033	-	928,000	373,794	265,530	2,918,203	265,530	2033
2034	-	928,000	384,620	300,537	3,002,286	300,537	2034
2035	-	928,000	393,029	300,537	3,094,777	300,537	2035
2036	-	928,000	402,278	334,239	3,162,816	334,239	2036
2037	-	928,000	409,082	335,739	3,236,159	335,739	2037
2038	-	928,000	416,416	368,534	3,284,041	368,534	2038
2039	-	928,000	421,204	371,784	3,333,461	371,784	2039
2040	-	928,000	426,146	409,076	3,350,531	409,076	2040
2041	-	928,000	427,853	409,076	3,369,308	409,076	2041
2042	-	928,000	429,731	451,280	3,347,759	451,280	2042
2043	-	928,000	427,576	453,280	3,322,054	453,280	2043
2044	-	928,000	425,005	500,572	3,246,488	500,572	2044
2045	-	928,000	417,449	499,572	3,164,365	499,572	2045
2046	-	928,000	409,236	547,386	3,026,215	547,386	2046
2047	-	928,000	395,422	1,169,886	2,251,751	1,169,886	2047
2048	-	928,000	317,975	1,082,670	1,487,056	1,082,670	2048
2049	-	928,000	241,506	1,082,670	645,891	1,082,670	2049
2050	344,000	584,000	157,389	803,280	-	1,147,280	2050
2051	584,000	-	58,400	58,400	-	642,400	2051
	928,000		9,883,575	9,883,575		10,811,575	

USES OF FUNDS	
Project Fund	890,880
Underwriter Discount	37,120
	928,000

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Report.