

CUNDALL FARMS METROPOLITAN DISTRICT
FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS
GENERAL AND DEBT SERVICE FUNDS ONLY
SCHEDULE OF ESTIMATED JUNIOR LIEN BONDS DEBT SERVICE REQUIREMENTS
FOR THE CALENDAR YEARS ENDING 2017 THROUGH 2049

<u>Series 2017C Junior Lien Bond Issue</u>							
Dated:		December 14, 2017		\$792,000			
Issued:		December 14, 2017					
Interest Rate:		12.000% compounded annually					
Principal payments due on December 15							
Year	Bond Principal		Bond Interest			Total Junior Lien Bonds Debt Service Payments	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
2017	-	792,000	-	-	-	(To Page 5)	2017
2018	-	792,000	95,304	-	95,304	-	2018
2019	-	792,000	106,476	-	201,780	-	2019
2020	-	792,000	119,254	-	321,034	-	2020
2021	-	792,000	133,564	-	454,598	-	2021
2022	-	792,000	149,592	-	604,190	-	2022
2023	-	792,000	167,543	-	771,733	-	2023
2024	-	792,000	187,648	-	959,381	-	2024
2025	-	792,000	210,166	-	1,169,546	-	2025
2026	-	792,000	235,386	-	1,404,932	-	2026
2027	-	792,000	263,632	-	1,668,564	-	2027
2028	-	792,000	295,268	-	1,963,832	-	2028
2029	-	792,000	330,700	-	2,294,531	-	2029
2030	-	792,000	370,384	-	2,664,915	-	2030
2031	-	792,000	414,830	-	3,079,745	-	2031
2032	-	792,000	464,609	-	3,544,354	-	2032
2033	-	792,000	520,363	177,843	3,886,874	177,843	2033
2034	-	792,000	561,465	491,350	3,956,989	491,350	2034
2035	-	792,000	569,879	496,350	4,030,517	496,350	2035
2036	-	792,000	578,702	551,186	4,058,033	551,186	2036
2037	-	792,000	582,004	548,186	4,091,851	548,186	2037
2038	-	792,000	586,062	609,682	4,068,231	609,682	2038
2039	-	792,000	583,228	609,182	4,042,276	609,182	2039
2040	-	792,000	580,113	672,588	3,949,801	672,588	2040
2041	-	792,000	569,016	674,838	3,843,979	674,838	2041
2042	-	792,000	556,317	740,669	3,659,628	740,669	2042
2043	-	792,000	534,195	740,919	3,452,904	740,919	2043
2044	-	792,000	509,389	814,954	3,147,339	814,954	2044
2045	-	792,000	472,721	813,454	2,806,606	813,454	2045
2046	-	792,000	431,833	896,241	2,342,198	896,241	2046
2047	-	792,000	376,104	1,863,241	855,061	1,863,241	2047
2048	684,000	108,000	197,647	1,052,708	-	1,736,708	2048
2049	108,000	-	12,960	12,960	-	120,960	2049
792,000			11,766,351	11,766,351		12,558,351	

<u>USES OF FUNDS</u>	
2017C Bond Proceeds	760,320
Underwriter Discount	31,680
	792,000

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Report.