

**COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 4**  
**FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS**  
**GENERAL AND DEBT SERVICE FUNDS ONLY**  
**SCHEDULE OF ESTIMATED 2019B-2 SUBORDINATE BONDS DEBT SERVICE REQUIREMENTS**  
**FOR THE CALENDAR YEARS ENDING 2019 THROUGH 2050**

<u>Series 2019B-2 Subordinate Bond Issue</u>							
<b>Dated:</b>		<b>April 18, 2019</b>	<b>\$3,993,000</b>				
<b>Issued:</b>		<b>April 18, 2019</b>					
<b>Interest Rate:</b>		<b>8.75%</b>	<b>compounded annually</b>				
<b>Principal payments:</b>		<b>Due on December 15</b>					
Year	Bond Principal		Bond Interest			Total 2019B-2 Subordinate Bonds Debt Service Payments (To Page 6)	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
2019	-	3,993,000	230,013	-	230,013	-	2019
2020	-	3,993,000	369,514	-	599,527	-	2020
2021	-	3,993,000	401,846	-	1,001,373	-	2021
2022	-	3,993,000	437,008	-	1,438,381	-	2022
2023	-	3,993,000	475,246	-	1,913,627	-	2023
2024	-	3,993,000	516,830	-	2,430,457	-	2024
2025	-	3,993,000	562,052	-	2,992,509	-	2025
2026	-	3,993,000	611,232	-	3,603,741	-	2026
2027	-	3,993,000	664,715	137,953	4,130,503	137,953	2027
2028	-	3,993,000	710,807	699,409	4,141,900	699,409	2028
2029	-	3,993,000	711,804	703,136	4,150,568	703,136	2029
2030	-	3,993,000	712,562	717,484	4,145,646	717,484	2030
2031	-	3,993,000	712,132	717,842	4,139,936	717,842	2031
2032	-	3,993,000	711,632	730,533	4,121,036	730,533	2032
2033	-	3,993,000	709,978	728,773	4,102,241	728,773	2033
2034	-	3,993,000	708,334	746,046	4,064,529	746,046	2034
2035	-	3,993,000	705,034	743,107	4,026,455	743,107	2035
2036	-	3,993,000	701,702	760,966	3,967,191	760,966	2036
2037	-	3,993,000	696,517	758,100	3,905,608	758,100	2037
2038	-	3,993,000	691,128	772,794	3,823,941	772,794	2038
2039	-	3,993,000	683,982	776,565	3,731,358	776,565	2039
2040	-	3,993,000	675,881	1,695,222	2,712,018	1,695,222	2040
2041	226,000	3,767,000	586,689	3,298,707	-	3,524,707	2041
2042	3,263,000	504,000	329,613	329,613	-	3,592,613	2042
2043	504,000	-	44,100	44,100	-	548,100	2043
2044	-	-	-	-	-	-	2044
2045	-	-	-	-	-	-	2045
2046	-	-	-	-	-	-	2046
2047	-	-	-	-	-	-	2047
2048	-	-	-	-	-	-	2048
2049	-	-	-	-	-	-	2049
2050	-	-	-	-	-	-	2050
	3,993,000		14,360,350	14,360,350		18,353,350	

<u>USES OF FUNDS</u>	
Project Fund	\$3,873,210
Underwriter's Discount	119,790
	<u>\$3,993,000</u>

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Compilation Report.