

**COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NO. 3  
FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS**

DEBT SERVICE FUND ONLY

**SCHEDULE OF ESTIMATED JUNIOR LIEN BONDS DEBT SERVICE REQUIREMENTS**

FOR THE CALENDAR YEARS ENDING 2018 THROUGH 2046

<b>Series 2018C Junior Lien Bond Issue</b>							
<b>Dated:</b>		<b>April 25, 2018</b>			<b>\$750,000</b>		
<b>Issued:</b>		<b>April 25, 2018</b>					
<b>Interest Rate:</b>		<b>12.500% compounded annually</b>					
		Principal payments due on December 15					
		Mature December 15, 2038					
Year	Bond Principal		Bond Interest			Total Junior Lien Bonds Debt Service Payments	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
						(To Page 4)	
2018	-	750,000	59,896	-	59,896	-	2018
2019	-	750,000	101,237	-	161,133	-	2019
2020	-	750,000	113,892	-	275,024	-	2020
2021	-	750,000	128,128	-	403,152	-	2021
2022	-	750,000	144,144	-	547,297	-	2022
2023	-	750,000	162,162	-	709,459	-	2023
2024	-	750,000	182,432	-	891,891	-	2024
2025	-	750,000	205,236	-	1,097,127	-	2025
2026	-	750,000	230,891	-	1,328,018	-	2026
2027	-	750,000	259,752	-	1,587,770	-	2027
2028	-	750,000	292,221	-	1,879,992	-	2028
2029	-	750,000	328,749	-	2,208,741	-	2029
2030	-	750,000	369,843	-	2,578,583	-	2030
2031	-	750,000	416,073	236,264	2,758,392	236,264	2031
2032	-	750,000	438,549	701,511	2,495,430	701,511	2032
2033	-	750,000	405,679	698,761	2,202,348	698,761	2033
2034	-	750,000	369,044	772,966	1,798,426	772,966	2034
2035	-	750,000	318,553	772,966	1,344,013	772,966	2035
2036	-	750,000	261,752	855,378	750,386	855,378	2036
2037	-	750,000	187,548	853,128	84,806	853,128	2037
2038	750,000	-	104,351	189,157	-	939,157	2038
2039	-	-	-	-	-	-	2039
2040	-	-	-	-	-	-	2040
2041	-	-	-	-	-	-	2041
2042	-	-	-	-	-	-	2042
2043	-	-	-	-	-	-	2043
2044	-	-	-	-	-	-	2044
2045	-	-	-	-	-	-	2045
2046	-	-	-	-	-	-	2046
	<u>750,000</u>		<u>5,080,131</u>	<u>5,080,131</u>		<u>5,830,131</u>	

<b>USES OF FUNDS</b>	
2017C Bond Proceeds	720,000
Underwriter Discount	30,000
	<u>750,000</u>

This financial information should be read only in connection with the accompanying Summary of Significant Forecast Assumptions and Accounting Policies and Accountant's Report.