

**AMBER CREEK METROPOLITAN DISTRICT**  
**FORECASTED SURPLUS CASH BALANCES AND CASH RECEIPTS AND DISBURSEMENTS**  
GENERAL AND DEBT SERVICE FUNDS ONLY  
**SCHEDULE OF ESTIMATED JUNIOR LIEN BONDS DEBT SERVICE REQUIREMENTS**  
AS OF DECEMBER 31, 2016, AND FOR THE CALENDAR YEARS ENDING 2017 THROUGH 2051

<u>Series 2017C Junior Lien Bond Issue</u>							
Dated:		October 31, 2017	\$1,752,000				
Issued:		October 31, 2017					
Interest Rate:		10.625% compounded annually					
Principal payments due on December 15							
Year	Bond Principal		Bond Interest			Total Junior Lien Bonds Debt Service Payments (To Page 5)	Year
	Principal Payments	Outstanding Balance	Interest Accrued on Outstanding Principal and Unpaid Interest	Interest Payments	Cumulative Unpaid Interest		
2017	-	1,752,000	23,269	-	23,269	-	2017
2018	-	1,752,000	188,622	-	211,891	-	2018
2019	-	1,752,000	208,663	-	420,554	-	2019
2020	-	1,752,000	230,834	-	651,388	-	2020
2021	-	1,752,000	255,360	-	906,748	-	2021
2022	-	1,752,000	282,492	-	1,189,240	-	2022
2023	-	1,752,000	312,507	-	1,501,747	-	2023
2024	-	1,752,000	345,711	-	1,847,458	-	2024
2025	-	1,752,000	382,442	-	2,229,900	-	2025
2026	-	1,752,000	423,077	-	2,652,977	-	2026
2027	-	1,752,000	468,029	-	3,121,006	-	2027
2028	-	1,752,000	517,757	-	3,638,763	-	2028
2029	-	1,752,000	572,769	-	4,211,531	-	2029
2030	-	1,752,000	633,625	-	4,845,157	-	2030
2031	-	1,752,000	700,948	-	5,546,105	-	2031
2032	-	1,752,000	775,424	-	6,321,528	-	2032
2033	-	1,752,000	857,812	-	7,179,341	-	2033
2034	-	1,752,000	948,955	514,092	7,614,204	514,092	2034
2035	-	1,752,000	995,159	748,564	7,860,799	748,564	2035
2036	-	1,752,000	1,021,360	836,956	8,045,203	836,956	2036
2037	-	1,752,000	1,040,953	838,956	8,247,200	838,956	2037
2038	-	1,752,000	1,062,415	932,366	8,377,249	932,366	2038
2039	-	1,752,000	1,076,233	928,885	8,524,597	928,885	2039
2040	-	1,752,000	1,091,888	1,029,267	8,587,218	1,029,267	2040
2041	-	1,752,000	1,098,542	1,030,398	8,655,362	1,030,398	2041
2042	-	1,752,000	1,105,782	1,137,717	8,623,426	1,137,717	2042
2043	-	1,752,000	1,102,389	1,138,717	8,587,098	1,138,717	2043
2044	-	1,752,000	1,098,529	1,253,925	8,431,702	1,253,925	2044
2045	-	1,752,000	1,082,018	1,250,306	8,263,414	1,250,306	2045
2046	-	1,752,000	1,064,138	1,374,637	7,952,915	1,374,637	2046
2047	-	1,752,000	1,031,147	2,885,037	6,099,025	2,885,037	2047
2048	-	1,752,000	834,171	2,722,616	4,210,580	2,722,616	2048
2049	-	1,752,000	633,524	2,722,616	2,121,488	2,722,616	2049
2050	352,000	1,400,000	411,558	2,533,046	-	2,885,046	2050
2051	1,400,000	-	148,750	148,750	-	1,548,750	2051
	<u>1,752,000</u>		<u>24,026,853</u>	<u>24,026,853</u>		<u>25,778,853</u>	

<u>USES OF FUNDS</u>	
2017C Bond Proceeds	1,752,000
	<u>1,752,000</u>

District borrowed \$1,752,000 from Lennar with a projected repayment of \$25.8 million (which equates to an approx. 39.4% net effective interest rate)